



**THE PETER KIGHT LIFETIME ACHIEVEMENT AWARD**

**NOVEMBER 2008**

The Peter Kight Lifetime Achievement Award is an annual recognition of an individual whose outstanding personal and professional achievements are marked by a demonstrated ability to innovate, inspire excellence in others and maintain an unrelenting commitment to use technology to facilitate progress in financial services.

These contributions to the financial industry are the deciding factors in determining who receives the Peter Kight Lifetime Achievement Award in 2008. The candidate must have a minimum of 20 years of experience in financial services or technology. Eligible candidates may be presently employed or retired.

This Lifetime Achievement Award is named in honor of Peter Kight, the founder, chairman and CEO of CheckFree, now a Fiserv company.

1. Candidate's name:

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2. Title:

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3. Company: \_\_\_\_\_

FedEx address:

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4. Contact information – Tel/Fax/email:

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5. Executive assistant – Tel/Fax/email:

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6. Company Web address:

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7. To whom does the candidate report?

Name and title:

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8. Function at organization:

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9. Tel/Email:

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10. Size of the candidate's employer (by assets if an institution; annual revenue if a technology company)

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11. How long has the candidate held his or her current position?

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11a. Most recent job responsibilities? Be as thorough as possible; attach more detail if necessary. \_\_\_\_\_

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11b. Number of candidate's direct reports presently:

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11c. Number of employees in division or group: \_\_\_\_\_

12. Total number of years in the industry (please specify time spent outside of current industry, if applicable)? \_\_\_\_\_

13. Detail the job responsibilities and complexity of positions held by the candidate over the past 10 years (attach brief summary for each post):

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14. Education: \_\_\_\_\_

Part II

1. Relevant financial performance and budget/expense management performance of the individual for 2006-2008. Be as thorough as possible (attach more detailed description with completed excel form if desired).

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2. Can you cite five significant examples of the candidate's ability to innovate in his or her career which generated favorable business results or created new market opportunities? (Please elaborate.)

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2a. Describe the tangible and intangible impact the candidate has had on the organizations for which he or she has worked and why this is significant in reviewing his or her lifetime achievement. What effects did that have on the industry?

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3. Elaborate on any best practices put forth by the candidate over the past 10 years, particularly in the most recent position.

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3a. How has the candidate affected his or her current company's competitive standing in the following areas? Please quantify and/or qualify.

Gains in annual revenue and/or market share? Expense management? Research and development initiatives?

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Product Innovation: New Applications, Systems Implementation, Product Development or Enterprise Initiative? (Please elaborate)

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4. What strategic partnerships or deals was the candidate responsible for and how did it further the company's short- and long-term strategic goals?

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### Part III

1. Why does this person deserve recognition for his or her lifetime achievement?

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2. Describe the candidate's management style and its impact on the companies for which he or she has worked.

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3. What words best describe the candidate's innovation philosophy?

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4. How does the candidate view his or her contributions to the organization? The industry?

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5. If the candidate could choose one accomplishment that best captures his or her ability to innovate, what would that achievement be?

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6. What legacy does this individual leave the financial services industry? The technology industry?

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Lifetime achievement nominations must include a fully completed form; jpg of the individual (300 dpi) and management bio. Any information that is confidential or embargoed must be marked as such on the nomination; any relevant backup material is

welcome. All nominations must be returned via email to [btninnovators@sourcemia.com](mailto:btninnovators@sourcemia.com) no later than August 11, 2008. Inquiries can be directed to Holly Sraeel, editorial director, at 212.803.8637 or [holly.sraeel@sourcemia.com](mailto:holly.sraeel@sourcemia.com).

This year's 25 honorees will be celebrated at Innovators Awards Reception on Monday, November 17, 2008, at Hard Rock Live in Orlando, FL. Cocktails begin at 6 p.m., followed by dinner at 7 p.m. The CIO Summit, an invitation-only thought leadership program held in conjunction with The Innovators Awards Reception, will be held that day from 8:30 a.m. – 3 p.m. Inquiries can be directed to Holly Sraeel at 212.803.8637 or [holly.sraeel@sourcemia.com](mailto:holly.sraeel@sourcemia.com).

All Innovators will be invited to attend the awards dinner as guests of *Bank Technology News*. For information on sponsorships or to purchase additional tables for colleagues, customers and other guests, please contact publisher Liesbeth Severiens at 212.803.8691 or [liesbeth.severiens@sourcemia.com](mailto:liesbeth.severiens@sourcemia.com).